



Business Loan Application

How to apply:

Please complete the loan application, seal, and return to any HarborOne branch.

For personal service:

You can also call us at **508-895-1000** or toll-free **800-244-7592** to schedule an appointment with a Business Specialist. Please bring all required information to the appointment so that we can process your application as quickly as possible. You'll have an answer within 3 business days!

Required information:

- Current Federal Business Tax Return
- Owner(s) Tax Return(s)
- Tax Assessment for Real Estate Collateral

LOAN REQUEST AND COLLATERAL

Loan Type, Loan #1 (Check One) **Term** **Line** **Mortgage**

Loan Amount, Loan #1 \$ _____

Loan Term, in Months _____

Purpose of Funds: _____

Loan #1: (Describe Business Collateral for the Loan)

Existing Business Assets: \$ _____

Business Assets to be Acquired: \$ _____

Existing Liens on Assets Listed Above: \$ _____

Loan Type, Loan #2 (Check One): **Term** **Line** **Mortgage**

Loan Amount, Loan #2 \$ _____

Loan Term, in Months _____

Purpose of Funds: _____

Loan #2: (Describe Business Collateral for the Loan)

Existing Business Assets: \$ _____

Business Assets to be Acquired: \$ _____

Existing Liens on Assets Listed Above: \$ _____

■ Are there any delinquent State or Federal income taxes owed by the business? Yes No

BUSINESS INFORMATION

Business Name: _____ DBA _____
*Insert exact business name listed on articles of organization with your State.

Federal Tax ID # _____ SIC Code _____ NAICS Code _____

Business Type (Check One) **Proprietorship** **Limited Liability** **Partnership** **S Corporation** **C Corporation**

Industry Description _____ Street Address _____

Mailing Address _____

City _____ County _____ State _____ Zip Code _____

Business Telephone(_____) _____ Business Fax(_____) _____

Date Founded _____ / _____ / _____ Present Ownership Since _____ / _____ / _____ Exporter? Yes/No

Number of Employees _____ Annual Sales Revenue \$ _____ Business EMail _____

Organization Code _____

■ Has the business incurred a loss in the last three years? Yes No

■ Is the business under agreement so that ownership will change? Yes No

■ Does any collateral listed above consist of real estate? Yes No

BUSINESS DEPOSITS

Bank Name and Account # _____ Average Balance \$ _____

Bank Name and Account # _____ Average Balance \$ _____

BUSINESS FINANCIAL INFORMATION

Last Complete Year, Ending _____ / _____ / _____ # Mos. _____		Current Partial Year, Ending _____ / _____ / _____ # Mos. _____	
Balance Sheet		Balance Sheet	
Cash \$ _____	Sales \$ _____	Cash \$ _____	Sales \$ _____
A/R \$ _____	Cost of Sales \$ _____	A/R \$ _____	Cost of Sales \$ _____
Inventory \$ _____	SG&A \$ _____	Inventory \$ _____	SG&A \$ _____
Other Current Assets \$ _____	Officer's Comp. \$ _____	Other Current Assets \$ _____	Officer's Comp. \$ _____
Net Fixed Assets \$ _____	Bus. Rent \$ _____	Net Fixed Assets \$ _____	Bus. Rent \$ _____
A/P \$ _____	Interest Exp. \$ _____	A/P \$ _____	Interest Exp. \$ _____
Notes Payable \$ _____	Depreciation \$ _____	Notes Payable \$ _____	Depreciation \$ _____
Other Short Term Debt \$ _____	Other Expense \$ _____	Other Short Term Debt \$ _____	Other Expense \$ _____
Long Term Debt \$ _____	Other Income \$ _____	Long Term Debt \$ _____	Other Income \$ _____
Equity \$ _____	Net Income \$ _____	Equity \$ _____	Net Income \$ _____

